

## 2010/2011 BEPC Member Communications Committee

### Member

### Company

---

|   |   |             |
|---|---|-------------|
| <b>Austin</b><br>DiCicco, Gulman & Company LLP<br>150 Presidential Way, Suite 510<br>(781) 937-5329   | Laurie<br>CPA, MST<br>Woburn<br>laustin@dgccpa.com          | MA<br>01801 |
| <b>Cohen</b><br>Burns & Levinson LLP<br>125 Summer Street<br>(617) 345-3000                           | Clifford<br>Esquire<br>Boston<br>ccohen@burnslev.com        | MA<br>02110 |
| <b>DiCerbo</b><br>Northwestern Mutual Financial Net<br>One Beacon Street, 25th Floor<br>(617)531-9525 | Douglas<br>CLU<br>Boston<br>doug.dicerbo@nmfn.com           | MA<br>02108 |
| <b>Evangelakos</b><br>SageMark Consulting<br>125 Summer Street - Suite 1400<br>(617) 728-7447         | Charles<br>Boston<br>charles.evangelakos@LFG.com            | MA<br>02110 |
| <b>Fletcher</b><br>Rubin, Weisman, Colasanti, Kajko &<br>430 Bedford Street<br>(781) 860-9500         | Christine<br>Esquire<br>Lexington<br>cfletcher@massfirm.com | MA<br>02420 |
| <b>Hurney</b><br>Entrust New England, LLC<br>118 Pleasant St<br>(781) 405-1845                        | Mike<br>MBA<br>Marblehead<br>mike@massrealestate.net        | MA<br>01945 |

Chair

**Full Member - New**  
Accounting (A)

**Full Member - Renewal**  
Trust & Estate Law (TEL)

**Full Member - Renewal**  
Life Insurance (LI)

**Associate Member - Rene**  
Life Insurance (LI)

**Full Member - New**  
Trust & Estate Law (TEL)

**Full Member - New**  
Wealth Management (WM)

**Member**                      **Company**

---

**Johnson**                      MaryAnn  
Morgan Stanley Smith Barney  
28 State Street                      Boston                      MA                      02109  
(617) 570-9256                      maryann.johnson@smithbarney.com

**Associate Member - New**  
**Wealth Management (WM)**

**Lombardi**                      Abbey                      CFP  
Abaris Financial Group  
1150 Main Street, Suite 10                      Concord                      MA                      01742  
(978) 371-9649                      abbey@abarisfinancial.com

**Full Member - Renewal**  
**Financial Planning (FP)**

**Masters**                      Kenneth                      CLU, ChFC  
Pinnacle Financial Group  
144 Turnpike Road, Suite 110                      Southborough                      MA                      01772  
(617) 259-1900                      kmasters@e-pfg.com

**Full Member - New**  
**Wealth Management (WM)**

**Milkovits**                      Beth                      CFP®  
The Boston Foundation  
75 Arlington Street, 10th Floor                      Boston                      MA                      02116  
(617) 338-1218                      beth.milkovits@tbf.org

Vice Chair

**Full Member - Renewal**  
**Planned Giving (PG)**

**Wadhwa**                      Artika                      Esquire  
2 Janet Road Unit 4                      South Easton                      MA                      02375  
(781) 603-7427                      artika\_wadhwa@yahoo.com

**Full Member - Renewal**  
**Trust & Estate Law (TEL)**

**Walsh**                      John                      CFA  
Brown Brothers Harriman & Co.  
40 Water Street                      Boston                      MA                      02109  
(617) 772-1170                      john.walsh@bbh.com

**Full Member - Renewal**  
**Wealth Management (WM)**

**Total Attendee**                      **12**